



**FOR IMMEDIATE RELEASE**  
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**CONSUMERS BANCORP, INC. INITIATES RIGHTS OFFERING  
TO RAISE \$10 MILLION IN ADDITIONAL CAPITAL**

*Minerva, Ohio*—Consumers Bancorp, Inc. (CBKM), the single bank holding company of Consumers National Bank, stated that its previously announced \$10 million Shareholder Rights stock offering is now effective. Existing shareholders have the first right to purchase 655,668 additional shares made available through the offering. Any shares remaining after the Shareholder Rights period expires may be available to the public. Details of the offering are filed with the Securities and Exchange Commission.

"This offering will position Consumers Bancorp and Consumers National Bank for organic and other growth opportunities. It will allow us to serve more and larger customers, and is a significant event for the bank and for the communities we serve," said Ralph J. Lober, II, the Consumers' President and CEO.

The bank is holding community meetings to discuss the offering. The meeting dates and locations can be found at the bank's website at [www.ConsumersBank.com](http://www.ConsumersBank.com).

Some of the statements contained in this news release constitute "forward-looking statements" within the meaning of the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995. Words or phrases such as "will likely result," "are expected to," "will continue," "is anticipated," "estimate," "project," "believe" or similar expressions are intended to identify forward-looking statements. These forward-looking statements may involve risks and uncertainties that are difficult to predict, may be beyond our control, and could cause actual results to differ materially from those described in such statements. Any such forward-looking statements are made only as of the date of this news release, and, except as required by law, we undertake no obligation to update these forward-looking statements to reflect subsequent events or circumstances.

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Consumers National Bank is an independent community bank that provides a comprehensive line of banking and other investment services to business and personal customers through its main office in Minerva, and branches in Alliance, Canton, Carrollton, East Canton, Hanoverton, Hartville, Lisbon, Louisville, Malvern, Salem, and Waynesburg, Ohio. More information about Consumers National Bank can be accessed online at [www.ConsumersBank.com](http://www.ConsumersBank.com). Member FDIC.